

***The Tax Review* Military Personnel**

Learning Objectives / Table of Contents

Chapter

1 Military Income and Filing Requirements

- 1-A** Recognize filing requirements for military taxpayers.
- 1-B** Identify deadline extensions specific to military taxpayers.
- 1-C** Distinguish residency for military taxpayers.
- 1-D** Identify income exclusions for military taxpayers.
- 1-E** Recognize certain adjustments to income for military taxpayers.

2 Combat Zones, Retirement, Disability, and Death

- 2-A** Determine applicable combat zone tax provisions.
- 2-B** Distinguish taxable military retirement pay.
- 2-C** Identify nontaxable VA disability pay.
- 2-D** Recognize foreign-source income reporting requirements and alien status for spouses.
- 2-E** Identify tax forgiveness requirements for deceased military taxpayers.